TATA mutual fund

TATA

NOTICE CUM ADDENDUM

MERGER OF TATA NIFTY G-SEC DEC 2026 INDEX FUND INTO TATA SHORT TERM FUND*

Notice cum Addendum is hereby given that the Board of Tata Asset Management Private Limited ("AMC") and the Board of Tata Trustee Company Private Limited ("Trustees") of Tata Mutual Fund have approved on 17 April, 2026 and 20 April, 2026 respectively the merger of Tata Nifty G-Sec Dec 2026 Index Fund (hereinafter referred to as 'Merging Scheme') into Tata Short Term Fund (hereinafter referred to as 'Surviving Scheme').

*Note: The Scheme was formerly known as "Tata Short Term Bond Fund". With effect from August 26, 2026, pursuant to an addendum, the nomenclature of the Scheme was suitably modified in compliance with Clause 3.8.2 of the SEBI Master Circular for Mutual Funds dated March 20, 2026.

The record date for the merger is **18 December, 2026**.

In line with regulatory requirements, in case, where unitholders of a Merging Scheme are in agreement with the proposed merger, they are required to fill the positive consent letter form attached to the letter sent to the unitholders of the Merging Scheme which is also made available on website www.tatamutualfund.com and submit the same between 19 November, 2026 to 18 December, 2026 (both days inclusive) (upto 3 pm) at the nearest Investor Service Centre of Tata Asset Management Pvt. Ltd. (AMC) or Computer Age Management Services (Private) Limited (CAMS), the Registrar and Transfer Agents of the Fund or through online mode on the AMC/RTA website.

In case the unitholders of the merging scheme are not in agreement with the aforesaid merger, then no action is required from their end. Consequently, the investments held by the unitholder under the Merging Scheme shall be redeemed* at applicable NAV on the aforementioned effective date of merger and the redemption proceeds shall be remitted / dispatched to such Unitholders of the Merging Scheme within 3 (three) working days from the effective date of merger. If the units are held in dematerialized form, the unitholders are requested to contact their Depository participant.

*except for cases where units are pledged / encumbered.

In accordance with Regulation 22.9.C of the SEBI (Mutual Funds) Regulations, 2026, all existing unitholders under the Surviving Scheme are given an option to exit the Scheme at the applicable Net Asset Value without any exit load on such redemption. This option is valid for a period of 30 days starting from 19 November, 2026 and will end on 18 December, 2026 both days inclusive and (upto 3pm on 18 December, 2026).

Please note that unitholders of the Merging Scheme, if applicable, who do not provide positive consent, on or before 18 December, 2026 (upto 3pm) (last date of the Positive Consent Period) then no action is required from their end and the investments held by the unitholder under the Merging Scheme shall be redeemed at applicable NAV on the aforementioned effective date of merger.

Unitholders who have pledged / encumbered their units will not have the option to exit unless they submit a release of their pledges / encumbrances prior to submitting their redemption / switch requests.

Further, please note that unitholders of the Surviving Scheme, who do not opt for redemption on or before 18 December, 2026 (upto 3pm) (last date of the exit option period) shall be deemed to have consented to the changes specified herein above and shall continue to hold units in the Surviving Scheme.

In case the unitholders of the Surviving Scheme, who have been given an exit option without any exit load, disagree with the aforesaid changes, they may redeem in full or partially, the units of the scheme held by them by exercising the Exit Option, within the exit load free period. Unitholders need to submit a redemption / switch request online or through a physical application form at any official point of acceptance / investor service centre of the AMC or the Registrar and Transfer Agents of the Fund (CAMS) or to the depository participant (DP) (in case of units held in Demat mode). The above information is also available on the website of Tata Mutual Fund viz., www.tatamutualfund.com. The redemption warrant / cheque will be mailed, or the amount of redemption will be credited to the unitholders bank account (as registered in the records of the Registrar) within 3 (three) working days from the date of receipt of redemption request.

Unitholders can also submit the normal redemption form for this purpose. The redemption / switch requests shall be processed at applicable NAV as per time stamping provisions contained in the SID of the Scheme. Unitholders should ensure that any changes in address or pay-out bank details if required by them, are updated in Tata Mutual Fund's records at least 10 (Ten) working days before exercising the Exit Option. The offer to exit is purely optional and not compulsory. If the Unitholder of the surviving scheme

has no objection to the aforesaid change, no action is required to be taken, and it would be deemed that such Unitholder has consented to the aforesaid changes. However, we, at Tata Mutual Fund would like the Unitholders to continue their investments with us to help them achieve their financial goals.

The sale of units of the Tata Nifty G-Sec Dec 2026 Index Fund (Merging Scheme) (including switch-in & registration of systematic investment options) will stand suspended with effect from 16 November, 2026.

A written communication informing the details about the merger shall be sent to the Unitholders of Surviving scheme i.e. Tata Short Term Fund. The unitholders of the Merging Scheme i.e. Tata Nifty G-Sec Dec 2026 Index Fund shall also be sent a communication informing the details about the merger including basis of allocation of units in Tata Short Term Fund - tax implication & financial information of the scheme.

Consequently, from the effective date, Tata Nifty G-Sec Dec 2026 Index Fund will cease to exist and the unitholders of the above scheme who have given their positive consent will become unitholders of Tata Short Term Fund.

Investors of Tata Nifty G-Sec Dec 2026 Index Fund would be allotted units of Tata Short Term Fund in lieu of their holding at closing Net Asset Value (NAV) of record date as following:

Option / Plan of Scheme being merged	**Units of Option / Plan to be allotted in Surviving Scheme (Tata Short Term Fund)**
Tata Nifty G-Sec Dec 2026 Index Fund - Direct - Growth	Tata Short Term Fund - Direct - Growth
Tata Nifty G-Sec Dec 2026 Index Fund - Direct - IDCW Payout	Tata Short Term Fund - Direct - IDCW Payout Periodic
Tata Nifty G-Sec Dec 2026 Index Fund - Direct - IDCW Reinvestment	Tata Short Term Fund - Direct - IDCW Reinvestment Periodic
Tata Nifty G-Sec Dec 2026 Index Fund - Regular - Growth	Tata Short Term Fund - Regular - Growth
Tata Nifty G-Sec Dec 2026 Index Fund - Regular - IDCW Payout	Tata Short Term Fund - Regular - IDCW Payout Periodic
Tata Nifty G-Sec Dec 2026 Index Fund - Regular - IDCW Reinvestment	Tata Short Term Fund - Regular - IDCW Reinvestment Periodic

The Effective date for the merger of schemes will be 19 December, 2026.

In case investors, who had registered for Systematic investment facilities such as SIP/STP/SWP in the Merging Scheme, decide to continue their investments i.e. who provide a positive consent, then such SIP/STP/SWP registrations will continue to be processed under the respective Plan/Option of the surviving scheme from the Effective Date and no fresh registration will be required. Further, investors who have registered for Systematic investment facilities in the Scheme and who do not wish to continue their systematic investment facilities in future must apply for cancellation of such registrations.

Investors who have opted for Systematic Transfer Plan (STP) from **any scheme of Tata Mutual Fund** to Tata Nifty G-Sec Dec 2026 Index Fund will stand cancelled from the date of suspension of sale of units of the merging scheme.

The unitholders who have pledged or encumbered their units will not have the option to exit unless they procure an effective release of their pledges/encumbrances prior to the redemption/switch-out requests.

In case a lien is marked on the units held in Tata Nifty G-Sec Dec 2026 Index Fund, the fresh units allotted in Tata Short Term Fund will also be automatically subject to lien. In case of lien of units in demat mode, investors are requested to ensure revocation of lien before the record date to enable credit of proportionate units of the surviving scheme.

Unitholders who are holding the units in the demat mode shall note that the units of the respective options of the merged scheme (i.e. Tata Nifty G-Sec Dec 2026 Index Fund) will be extinguished from their demat account and proportionate units in respective option of the surviving scheme (i.e. Tata Short Term Fund) will be credited to their demat account after the record date.

Load free exit period is available only for investors holding units as on 16 November, 2026 as per Registrars records.

Cut-off timing for NAV applicability for redemption & switch out: *In respect of valid redemption/switch out application accepted at a designated collection centre upto 3 p.m. on a business day by the Mutual Fund, the closing NAV of such day will be applicable.*

In respect of valid redemption/switch out application accepted at a designated collection centre after 3 pm on a business day, the NAV of next business day will be applicable.

Unitholders are requested to read the detailed features of Tata Short Term Fund in the Scheme Information Document (SID) which is available on the website www.tatamutualfund.com & at the Investor Service Centre in order to take a well-informed decision.

Addendum Date: 05th November 2026.

Potential Risk Matrix

Tata Nifty G-Sec Dec 2026 Index Fund

Potential Risk Class			
Credit Risk → / Interest Rate Risk ↓	Relatively Low (Class A)	Moderate (Class B)	Relatively High (Class C)
Relatively Low (Class I)			
Moderate (Class II)			
Relatively High (Class III)	A-III		

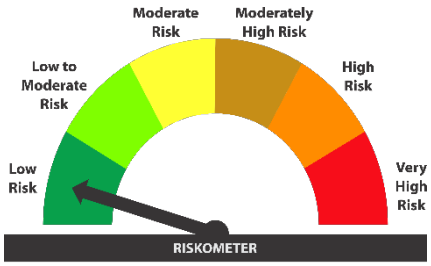
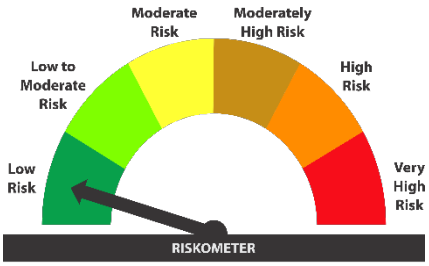
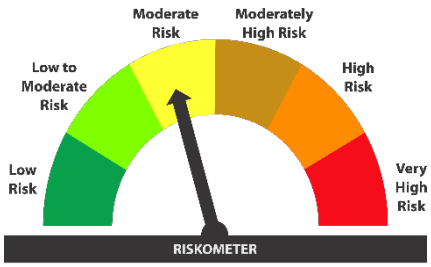
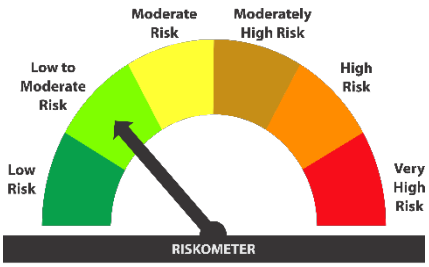
Tata Short Term Fund

Potential Risk Class			
Credit Risk → / Interest Rate Risk ↓	Relatively Low (Class A)	Moderate (Class B)	Relatively High (Class C)
Relatively Low (Class I)			
Moderate (Class II)			
Relatively High (Class III)		B-III	

Risk -O- Meter:

Tata Nifty G-Sec Dec 2026 Index Fund: (An open-ended Target Maturity Index Fund investing in constituents of Nifty G-Sec Dec 2026 Index. A Scheme with Relatively High Interest Rate Risk and Relatively Low Credit Risk).

Tata Short Term Fund: (An open ended short term debt scheme investing in instruments with Macaulay duration between 1 year and 3 years. A Relatively High Interest Rate Risk and Moderate Credit Risk). The scheme Tata Short Term Fund had 1 segregated portfolio which was created under Tata Corporate Bond Fund. Main portfolio Tata Corporate Bond Fund was merged with Tata Short Term Fund w.e.f. 14th December 2019.

Tata Nifty G-Sec Dec 2026 Index Fund is suitable for investors who are seeking*: • Income over the target maturity period. • Investing in constituents similar to composition of Nifty G-Sec Dec 2026 Index.	**Scheme Riskometer**  *The risk of the scheme is Low*	**Benchmark Riskometer**  *The risk of the benchmark is Low*
Tata Short Term Fund is suitable for investors who are seeking*: • Regular Fixed Income for Short Term. • Investment in Debt / Money Market instruments / Government Securities.	**Scheme Riskometer**  *The risk of the scheme is Moderate*	**Benchmark Riskometer**  *The risk of the benchmark is Low to Moderate*

***Investors should consult their financial advisors if in doubt about whether the product is suitable for them.**

It may be noted that risk-o-meter specified above is based on internal assessment. The same shall be updated as per provision no. 6.16.1.i of SEBI Master Circular on Mutual Fund dated 20.03.2026, on Product labelling in mutual fund schemes on ongoing basis.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.